

**Fill in this information to identify the case:**Debtor name First Capital Retail, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIACase number (if known) 2017-26125☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 12, 2017X /s/ Rameshwar Prasad

Signature of individual signing on behalf of debtor

Rameshwar Prasad

Printed name

Managing Member

Position or relationship to debtor

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☐ Check if this is an amended filing
**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
2250 Town Circle Holdings, LLC 7501 Wisconsin Avenue, Suite 500 W Bethesda, MD 20814		Past Due Rent Lease Agreement Cinnabon #458 22500 Town Center, Suite 1111, Moreno Valley, CA 92553				\$52,151.32
Byline Bank 180 N Lasalle Street Chicago, IL 60601		All personal property under section 697.530 of the CCP		\$1,999,732.36	\$48,277.05	\$1,951,455.31
Byline Bank 180 N Lasalle Street Chicago, IL 60601		All personal property under section 697.530 of the CCP		\$171,786.91	\$0.00	\$171,786.91
California State Board of Equalization Account Information Group MIC 29 P.O. Box 942879 Sacramento, CA 94279						\$121,243.00
Century City Mall, LLC 2049 Century Park East, 41st Floor Los Angeles, CA 90067		Past Due Rent Lease Agreement Auntie Anne's 10250 Santa Monica Blvd., #2760 Los Angeles, CA 90067				\$118,802.63

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Century City Mall, LLC 2049 Century Park East, 41st Floor Los Angeles, CA 90067		Past Due Rent Lease Agreement Cinnabon #101916 10250 Santa Monica Blvd., #2765 Los Angeles, CA 90067				\$105,876.96
ESBF California, LLC 5 West 37th Street, 2nd Floor New York, NY 10018		Disputed Claim	Disputed			\$203,602.25
First Capital Investment Corp 1560 Wilson Blvd. Suite 450 Arlington, VA 22209		Related to expansion capital	Disputed Subject to Setoff			\$1,500,000.00
First Capital Investment Corp 1560 Wilson Blvd. Suite 450 Arlington, VA 22209		Related to expansion capital	Disputed Subject to Setoff			\$1,500,000.00
First Capital Investment Corp 1560 Wilson Blvd. Suite 450 Arlington, VA 22209						\$74,715.33
GGP Northridge Fashion Center, LP 110 North Wacker Drive Chicago, IL 60606		Past Due Rent Lease Agreement Cinnabon #87 1341 Galleria @ Tyler E-21, Riverside, CA 92503				\$53,531.96
Global Merchant Cash, Inc. 30 Broad Street, Floor 14 New York, NY 10004		Disputed Claim	Disputed			\$145,214.87
Heartland Bank 5100 Kavanaugh Blvd Little Rock, AR 72207		Undisclosed Loan to First Capital Hobbs, LLC	Contingent Disputed	\$5,895,511.25	\$0.00	\$5,895,511.25
Heartland Bank 5100 Kavanaugh Blvd Little Rock, AR 72207		Undisclosed Loan to First Capital Jourdanon, LLC	Contingent Disputed	\$5,038,500.00	\$0.00	\$5,038,500.00

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Heartland Bank 5100 Kavanaugh Blvd Little Rock, AR 72207		Undisclosed Loan to First Capital Victoria, LLC	Contingent Disputed	\$4,394,227.15	\$0.00	\$4,394,227.15
iKahn Capital, LLC 160 Pearl Street New York, NY 10005		All personal property under section 697.530 of the CCP	Disputed	\$101,485.00	\$0.00	\$101,485.00
Macerich Vintage Faire, LP 401 Wilshire Blvd., Suite 700 Santa Monica, CA 90401		Past Due Rent Lease Agreement Cinnabon #168 431 Vintage Faire Mall, Modesto, CA 95350				\$156,305.41
Star-West Solano Mall, LLC 1350 Travis Blvd. Fairfield, CA 94533		Past Due Rent Lease Agreement Cinnabon #94 1350 Travis Blvd., Fairfield, CA 94533				\$127,499.00
World Global Financing, Inc. 141 North East, 3rd Avenue Miami, FL 33132		All personal property under section 697.530 of the CCP	Disputed	\$116,486.00	\$0.00	\$116,486.00
Yellowstone Capital West, LLC 30 Broad Street, 14th Floor New York, NY 10004		All personal property under section 697.530 of the CCP	Disputed	\$354,137.49	\$0.00	\$354,137.49

## Fill in this information to identify the case:

Debtor name **First Capital Retail, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **2017-26125**☐ Check if this is an amended filing**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

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**Part 1: Summary of Assets**1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00**1b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **564,804.44**1c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **564,804.44****Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **18,151,571.36**3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **171,144.62**3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **4,788,786.54**4. **Total liabilities** .....  
Lines 2 + 3a + 3b\$ **23,111,502.52**

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Debtor name **First Capital Retail, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **2017-26125**☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Bank of America, N.A. Operating Account	Business Checking	0188	\$0.00
3.2.	Bank of America, N.A. Deposits Account	Business Checking	0191	\$48,277.05
3.3.	Bank of America, N.A. Payroll Account	Business Checking	0405	\$15,207.61
3.4.	JPMorgan Chase Bank, N.A. Account negative	Business Checking	0562	\$0.00
3.5.	JPMorgan Chase Bank, N.A. Account negative	Business Checking	1727	\$0.00
3.6.	JPMorgan Chase Bank, N.A. Account negative	Business Checking	3187	\$0.00
3.7.	JPMorgan Chase Bank, N.A. Account negative	Business Checking	0695	\$0.00

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3.8.	<b>JPMorgan Chase Bank, N.A.</b>	<b>Business Checking</b>	<b>1396</b>	<b>\$0.00</b>
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3.9.	<b>JPMorgan Chase Bank, N.A.</b>	<b>Business Checking</b>	<b>2287</b>	<b>\$0.00</b>
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**First Data, merchant account operator, holding \$214,932.33 on behalf of MCA Recovery LLC, collector for Yellowstone Capital West LLC. First Data was served Information Subpoena with Restraining Notice on August 2, 2017. Between August 2, 2017 through September 8, 2017, First Data captured and is currently holding this balance in their account.**

3.10	<b>Both the Debtor and MCA Recovery LLC claim ownership interest in these funds. Debtor anticipates in adjudicating this issue to determine proper dispersal of the funds.</b>	<b>Merchant Account</b>		<b>\$214,932.33</b>
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4. **Other cash equivalents** (*Identify all*)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$278,416.99****Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes Fill in the information below.7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.	<b>Commerical Lease Security Deposits</b>	<b>\$54,500.00</b>
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7.2.	<b>Commercial Utility Deposits</b>	<b>\$18,221.37</b>
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$72,721.37****Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**☐ No. Go to Part 4.

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11. **Accounts receivable**

12. **Total of Part 3.**

**\$28,333.29**

**13. Does the debtor own any investments?**

## Part 5: Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes Fill in the information below.

23. **Total of Part 5.**

**\$83,571.00**

24. Is any of the property listed in Part 5 perishable?

☐ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

Valuation method	Current Value
<input type="checkbox"/> Yes. Book value	

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No



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☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office machinery and equipment.			
	See "Attachment A" for detailed list.	\$0.00	N/A	\$101,761.79

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$101,761.79**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

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☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
	<b>Business License</b> <b>Cinnabon #15</b> <b>Address: 5192 Montclair Plaza Lane, Montclair,</b> <b>CA 91763</b> <b>License No. 8392</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #36</b> <b>Address: 9301 Tampa Avenue, Unit 108,</b> <b>Northridge, CA 91324</b> <b>License No. 3419</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #80</b> <b>Address: 1689 Arden Way, Unit 2002,</b> <b>Sacramento, CA 95815</b> <b>License No. 2279</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #87</b> <b>Address: 1341 Galleria At Tyler, Riverside, CA</b> <b>92503</b> <b>License No. 8460</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #94</b> <b>Address: 1350 Travis Blvd., Fairfield, CA 94533</b> <b>License No. 0733</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #102</b> <b>Address: 22500 Town Circle, Suite 1111,</b> <b>Moreno Valley, CA 92553</b> <b>License No.</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>
	<b>Business License</b> <b>Cinnabon #124</b> <b>Address: 2136 Town Center Drive, BU-16,</b> <b>Montebello, CA 90640</b> <b>License No. 1433</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>

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**Business License**

**Cinnabon #125**

**Address: 446 Northridge Shopping Center,  
Salinas, CA 93906**

**License No.**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #168**

**Address: 3401 Dale Road, Suite 483, Modesto,  
CA 95356**

**License No. 6675**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #171**

**Address: 925 Blossom Hill Road, Suite 1115,  
San Jose, CA 95123**

**License No. 4602**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #260**

**Address: 1066 Santa Rosa Plaza, Santa Rosa,  
CA 95401**

**License No. 6263**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #348**

**Address: 3451 S Dogwood Road, El Centro,  
CA 92243**

**License No. 5967**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #636**

**Address: 6144 Sunrise Mall, FC-1, Citrus  
Heights, CA 95610**

**License No. 7789**

**\$0.00**

**N/A**

**\$0.00**

**Business License**

**Cinnabon #904**

**Address: 100 Universal City Plaza, Unit H103,  
Universal City, CA 91608**

**License No. 0013**

**\$0.00**

**N/A**

**\$0.00**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Technology Insurance Company, Inc.  
Worker's Compensation Insurance and Employer's  
Liability Insurance  
Policy No. 3373

\$0.00

Travelers Casualty Insurance Company of America  
General Liability Insurance  
Policy No. 1919-17-42

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Anticipated Cause of Action: First Capital Retail, LLC, Rameshwar Prasad v. Suneet Singal, First Capital Real Estate Investments, LLC, First Capital Management, First Capital Partners, First Capital Builders ("Defendants")  
Potential claims against Defendants for fraudulent loans taken against Debtor after sale to new owner. Loans include multiple receivable loans estimated over \$1 million and undisclosed guarantor against Heartland Bank loans estimated at \$15.2 million

Unknown

Nature of claim Civil, Criminal

Amount requested \$0.00

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

<b>\$0.00</b>
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$278,416.99</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$72,721.37</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$28,333.29</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$83,571.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$101,761.79</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$564,804.44</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$564,804.44</b>

## Attachment A

## Office Machinery &amp; Equipment

Item	Original Cost	Purchased	Market Value
Office Copier	\$4,117.58	10/01/15	\$2,470.55
POS	\$96,026.48	02/24/16	\$57,615.89
Proofer-Arden	\$2,443.78	03/30/16	\$1,466.27
Freezer-Universal	\$3,682.35	05/04/16	\$2,209.41
Proofer-Vintage	\$2,426.94	05/09/16	\$1,456.16
Ovens-Vintage	\$13,284.43	05/19/16	\$7,970.66
Refrigerator-Moreno	\$1,663.42	05/28/16	\$998.05
Ipad	\$2,032.32	06/30/16	\$1,219.39
Computer	\$1,073.05	07/11/16	\$643.83
Dough Sheeter-Northridge	\$4,033.07	07/15/16	\$2,419.84
Proofer-Salinas	\$3,065.62	08/05/16	\$1,839.37
PO	\$903.72	09/21/16	\$542.23
Freezer-Tyler	\$3,954.52	10/31/16	\$2,372.71
Ice Machine-Montebello	\$1,220.40	10/31/16	\$732.24
Ince Machine-Northridge	\$3,611.18	11/10/16	\$2,166.71
Ice Machine-Salinas	\$1,795.92	11/11/16	\$1,077.55
Refrigerator-Vintage	\$3,483.92	11/11/16	\$2,090.35
Proofer-Santa Rosa	\$3,097.09	12/01/16	\$1,858.25
Computer	\$3,558.70	01/20/17	\$2,846.96
Computer	\$2,045.74	04/28/17	\$1,636.59
Proofer-Northridge	\$2,647.68	04/26/17	\$2,118.14
Computer	\$2,296.39	06/14/17	\$1,837.11
Computer	\$2,716.89	07/23/17	\$2,173.51
Total	165,181.19		\$101,761.79

## Fill in this information to identify the case:

Debtor name **First Capital Retail, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **2017-26125**☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Byline Bank</b> <small>Creditor's Name</small>  <b>180 N Lasalle Street</b> <b>Chicago, IL 60601</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>1/28/2016</b> <b>Last 4 digits of account number</b> <b>3908</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>All personal property under section 697.530 of the CCP</b>  Describe the lien <b>UCC-1</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,999,732.36</b>	<b>\$48,277.05</b>

2.2	<b>Byline Bank</b> <small>Creditor's Name</small>  <b>180 N Lasalle Street</b> <b>Chicago, IL 60601</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>1/28/2016</b> <b>Last 4 digits of account number</b> <b>3908</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>All personal property under section 697.530 of the CCP</b>  Describe the lien <b>UCC-1</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$171,786.91</b>	<b>\$0.00</b>
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Debtor **First Capital Retail, LLC** Case number (if know) **2017-26125**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3 Corporation Service Company**

Creditor's Name

**P.O. Box 2576  
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**5/19/2017**

**Last 4 digits of account number**

**5281**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**All personal property under section 697.530 of the CCP**

**\$0.00**

**\$0.00**

**Describe the lien**

**UCC-1**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.4 Corporation Service Company**

Creditor's Name

**P.O. Box 2576  
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**7/21/2017**

**Last 4 digits of account number**

**0900**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**All personal property under section 697.530 of the CCP**

**\$0.00**

**\$0.00**

**Describe the lien**

**UCC-1**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.5 Heartland Bank**

Creditor's Name

**5100 Kavanaugh Blvd  
Little Rock, AR 72207**

Creditor's mailing address

**Describe debtor's property that is subject to a lien**

**Undisclosed Loan to First Capital Hobbs, LLC**

**\$5,895,511.25**

**\$0.00**

**Describe the lien**

Debtor **First Capital Retail, LLC** Case number (if know) **2017-26125**

Name

Creditor's email address, if known

Date debt was incurred

**12/30/2015**

Last 4 digits of account number

**2033**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☒ Disputed

**2.6 Heartland Bank**

Creditor's Name

**5100 Kavanaugh Blvd  
Little Rock, AR 72207**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**2068**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Undisclosed Loan to First Capital Jourdanton, LLC**

**\$5,038,500.00**

**\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☒ Disputed

**2.7 Heartland Bank**

Creditor's Name

**5100 Kavanaugh Blvd  
Little Rock, AR 72207**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**2041**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Undisclosed Loan to First Capital Victoria, LLC**

**\$4,394,227.15**

**\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☒ Disputed

Debtor **First Capital Retail, LLC** Case number (if know) **2017-26125**  
Name

<b>2.8 iKahn Capital, LLC</b> Creditor's Name <b>160 Pearl Street</b> <b>New York, NY 10005</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>All personal property under section 697.530 of the CCP</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$101,485.00</b>	<b>\$0.00</b>
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<b>2.9 ML Factors Funding, LLC</b> Creditor's Name <b>428 Central Avenue</b> <b>Cedarhurst, NY 11516</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>Disputed Claim</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
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<b>2.1 0 Pacific Rim Contractors, Inc.</b> Creditor's Name <b>1315 E. Saint Andrew Place, Unit B</b> <b>Santa Ana, CA 92705</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Pending construction for the Century City Cinnabon and Auntie Anne's.</b>  <b>Describe the lien</b> <b>Mechanic's Lien</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$39,655.20</b>	<b>\$0.00</b>
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Debtor **First Capital Retail, LLC**Case number (if know) **2017-26125**

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
1 **U.S. Small Business Administration**

Creditor's Name

**Legal Division District Office****6501 Sylvan Road, Suite 100****Citrus Heights, CA 95610**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

**Notice Only**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2 **US Capital Partners, Inc.**

Creditor's Name

**555 Montgomery Street, Suite 1501****San Francisco, CA 94111**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2/1/2016**

Last 4 digits of account number

**4133**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

**Accounts, chattel paper, commercial tort claims, and all accounts.**

Describe the lien

**UCC-1**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
3 **US Capital Partners, Inc.**

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Debtor **First Capital Retail, LLC** Case number (if know) **2017-26125**

Name

Creditor's Name

**555 Montgomery Street,  
Suite 1501  
San Francisco, CA 94111**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**11/19/2015**

Last 4 digits of account number

**9418**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**All assets not owned or hereinafter acquired and wherever located.**

Describe the lien

**UCC-1**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1** **World Global Financing, Inc.**

Creditor's Name

**141 North East, 3rd Avenue  
Miami, FL 33132**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**4806**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All personal property under section 697.530 of the CCP**

**\$116,486.00**

**\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.1** **World Global Financing, Inc.**

Creditor's Name

**141 North East, 3rd Avenue  
Miami, FL 33132**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2017**

Last 4 digits of account number

**4813**

Describe debtor's property that is subject to a lien

**All personal property under section 697.530 of the CCP**

**\$40,050.00**

**\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **First Capital Retail, LLC** Case number (if know) **2017-26125**

Name

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1  
6 **Yellowstone Capital West, LLC**

Creditor's Name

**30 Broad Street, 14th Floor  
New York, NY 10004**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$354,137.49**

**\$0.00**

**All personal property under section 697.530 of the CCP**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$18,151,571.  
36**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Byline Bank  
10 N. Martingale Road, Suite 100  
Schaumburg, IL 60173**

Line **2.1**

**Byline Bank  
10 N. Martingale Road, Suite 100  
Schaumburg, IL 60173**

Line **2.2**

**Jackson Walker, LLP  
777 Main Street, Suite 2100  
Fort Worth, TX 76102**

Line **2.5**

**MCA Recovery  
Attn: Renata Bukhman  
17 State Street, Suite 4000  
New York, NY 10004**

Line **2.16**

Fill in this information to identify the case:

Debtor name **First Capital Retail, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **2017-26125**

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>California State Board of Equalization</b> <b>Account Information Group MIC 29</b> <b>P.O. Box 942879</b> <b>Sacramento, CA 94279</b> Date or dates debt was incurred <b>2015-2017</b> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$121,243.00</b>	<b>\$121,243.00</b>
2.2	Priority creditor's name and mailing address <b>Employment Development Department</b> <b>Bankruptcy Special Procedures Group</b> <b>P.O. Box 826880 MIC 92E</b> <b>Sacramento, CA 94280</b> Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice Only</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>

Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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2.3	Priority creditor's name and mailing address <b>Franchise Tax Board</b> <b>Bankruptcy Section, MS A-340</b> <b>P.O. Box 2952</b> <b>Sacramento, CA 95812</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$48,701.62</b>	<b>\$0.00</b>
Date or dates debt was incurred  <b>2015-2017</b>		Basis for the claim: <b>Estimated:</b> <b>2015 - \$16,631.92</b> <b>2016 - \$17,342.75</b> <b>2017 - \$14,726.95</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,200.00</b>	<b>\$1,200.00</b>
Date or dates debt was incurred <b>2014 - 2017</b>		Basis for the claim: <b>Form 941</b>		
Last 4 digits of account number <b>4283</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			<b>Amount of claim</b>	
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3.1	Nonpriority creditor's name and mailing address <b>2250 Town Circle Holdings, LLC</b> <b>7501 Wisconsin Avenue, Suite 500 W</b> <b>Bethesda, MD 20814</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$52,151.32</b>	
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <b>Past Due Rent Lease Agreement</b> <b>Cinnabon #458</b> <b>22500 Town Center, Suite 1111, Moreno Valley, CA 92553</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

3.2	Nonpriority creditor's name and mailing address <b>5060 Montclair Plaza Lane Owner, LLC</b> <b>4700 Wilshire Blvd.</b> <b>Los Angeles, CA 90010</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$31,480.76</b>	
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <b>Past Due Rent Lease Agreement</b> <b>Cinnabon #15</b> <b>5192 Montclair Plaza, Montclair, CA 91763</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

3.3	Nonpriority creditor's name and mailing address <b>Accountemps</b> <b>P.O. Box 743295</b> <b>Los Angeles, CA 90074-3295</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,180.00</b>	
Date(s) debt was incurred <b>09/2017</b> Last 4 digits of account number _____		Basis for the claim: <b>Services</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Air Conditioning Mechanical</b> <b>P.O. Box 3427</b> <b>Whittier, CA 90605</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,527.43</b>
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Air Unlimited</b> <b>206 Salinas Road</b> <b>Watsonville, CA 95076</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$158.79</b>
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Airgas</b> <b>6790 Florin Perkins Road #300</b> <b>Sacramento, CA 95828-1812</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4967</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,661.48</b>
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>AlSCO</b> <b>3231 S. Florence Ln.</b> <b>Yuma, AZ 85365</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>2550</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$107.35</b>
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Alvarez Plumbing</b> <b>365 Victor Street, Suite D</b> <b>Salinas, CA 93907</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$160.00</b>
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Arden Fair Associates, L.P.</b> <b>1689 Arden Way, Suite 1167</b> <b>Sacramento, CA 95815</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #80</u> <u>1689 Arden Way, Suite 2002, Sacramento, CA 95815</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,652.67</b>
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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>AT&amp;T</b> <b>PO Box 5025</b> <b>Carol Stream, IL 60197-5025</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services (phone, internet)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,941.04</b>
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Debtor	Name	Case number (if known)	2017-26125
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Better Beverages Inc</b> <b>PO Box 1399</b> <b>Bellflower, CA 90707-1399</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>1295</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$518.78</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Boston Barricade Company, Inc.</b> <b>1151 19th Street</b> <b>Vero Beach, FL 32960</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4643</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Graphics Removal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$395.85</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Carbonic Service, Inc.</b> <b>1920 De La Cruz Blvd</b> <b>Santa Clara, CA 95050</b> Date(s) debt was incurred <u>09/2017</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19.25</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Century City Mall, LLC</b> <b>2049 Century Park East, 41st Floor</b> <b>Los Angeles, CA 90067</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <b>Auntie Anne's</b> <b>10250 Santa Monica Blvd., #2760</b> <b>Los Angeles, CA 90067</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$118,802.63</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Century City Mall, LLC</b> <b>2049 Century Park East, 41st Floor</b> <b>Los Angeles, CA 90067</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <b>Cinnabon #101916</b> <b>10250 Santa Monica Blvd., #2765</b> <b>Los Angeles, CA 90067</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$105,876.96</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <b>Cinnabon #15</b> <b>5192 Montclair Plaza, Montclair, CA 91763</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,122.42</b>

Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.17 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$27,030.74**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #36**  
**9301 Tampa Avenue, Suite 108, Northridge, CA 91324**

Is the claim subject to offset? ☒ No ☐ Yes

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3.18 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$29,212.28**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #80**  
**1689 Arden Way, Suite 2002, Sacramento, CA 95815**

Is the claim subject to offset? ☒ No ☐ Yes

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3.19 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$8,297.19**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #87**  
**1341 Galleria @ Tyler E-21, Riverside, CA 92503**

Is the claim subject to offset? ☒ No ☐ Yes

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3.20 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$20,356.47**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #94**  
**1350 Travis Blvd., Fairfield, CA 94533**

Is the claim subject to offset? ☒ No ☐ Yes

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3.21 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$28,924.45**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #124**  
**2136 Montebello Town Center, BU-16, Montebello, CA 90640**

Is the claim subject to offset? ☒ No ☐ Yes

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3.22 Nonpriority creditor's name and mailing address

**Cinnabon Franchisor SPV, LLC**  
**P.O. Box 951286**  
**Dallas, TX 75395**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$18,162.31**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** **Unpaid Royalty**  
**Cinnabon #125**  
**446 Northridge Mall, Salinas, CA 93906**

Is the claim subject to offset? ☒ No ☐ Yes

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Debtor	Name	Case number (if known)	2017-26125
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #168</u> <u>431 Vintage Faire Mall, Modesto, CA 95350</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,436.90</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #171</u> <u>925 Blossom Hill Road, Suite 1115, San Jose, CA 95123</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,486.24</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #260</u> <u>1066 Santa Rosa Plaza, Santa Rosa, CA 95401</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,723.32</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #348</u> <u>3451 South Dogwood Avenue, El Centro, CA 92243</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,259.92</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #102</u> <u>22500 Town Center, Suite 1111, Moreno Valley, CA 92553</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,190.09</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Royalty</u> <u>Cinnabon #636</u> <u>6041 Sunrise Mall, Citrus Heights, CA 95610</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,740.42</b>

Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Cinnabon Franchisor SPV, LLC</b> <b>P.O. Box 951286</b> <b>Dallas, TX 75395</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Unpaid Royalty</b></u> <u><b>Cinnabon #9904</b></u> <u><b>1000 Universal City Plaza, Universal City, CA 91608</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$27,158.97</b>
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3.30	<b>Nonpriority creditor's name and mailing address</b> <b>City of LA Dept of Public Works</b> <b>Public Works Sanitation</b> <b>P.O. Box 30749</b> <b>Los Angeles, CA 90030-0749</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>1969</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Utility Fee</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$97.50</b>
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3.31	<b>Nonpriority creditor's name and mailing address</b> <b>City of Modesto</b> <b>PO Box 3442</b> <b>Modesto, CA 95353-3442</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14.91</b>
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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>City of Montclair</b> <b>PO Box 2308</b> <b>Montclair, CA 91763</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$199.10</b>
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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Clinton Zimmermann</b> <b>1406 S Del Mar Ave</b> <b>San Gabriel, CA 91776</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Unsecured Debt</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$200.00</b>
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3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Consolidated Coms (#636)</b> <b>PO Box 66523</b> <b>Saint Louis, MO 63166-6523</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4870</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Services</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$248.25</b>
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3.35	<b>Nonpriority creditor's name and mailing address</b> <b>County of Los Angeles Public Health</b> <b>Environmental Health Division</b> <b>5050 Commerce Drive</b> <b>Baldwin Park, CA 91706</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$255.69</b>
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Debtor Name	Case number (if known)	
<b>First Capital Retail, LLC</b>	<b>2017-26125</b>	
<b>3.36</b> Nonpriority creditor's name and mailing address <b>County of Riverside Dept of Env Hlth</b> <b>Department of Environmental Health</b> <b>P.O. Box 7909</b> <b>Riverside, CA 92513-7909</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,440.00</b>
<b>3.37</b> Nonpriority creditor's name and mailing address <b>County of Sacramento Envr. Mgmt.</b> <b>10590 Armstrong Avenue</b> <b>Mather, CA 95655-4153</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,097.00</b>
<b>3.38</b> Nonpriority creditor's name and mailing address <b>County of Santa Clara Dept of Env Hlth</b> <b>1555 Berger Drive, Suite 300</b> <b>San Jose, CA 95112-2716</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,428.75</b>
<b>3.39</b> Nonpriority creditor's name and mailing address <b>D &amp; P Creamery 636/80</b> <b>7 Taylor Street</b> <b>Roseville, CA 95678</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$940.10</b>
<b>3.40</b> Nonpriority creditor's name and mailing address <b>Emi Santa Rosa Limited Partnership</b> <b>305 E. 47th Street</b> <b>3 Dag Hammarskjold Plaza</b> <b>New York, NY 10017</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #260</u> <u>1066 Santa Rosa Plaza, Santa Rosa, CA 95401</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$32,495.23</b>
<b>3.41</b> Nonpriority creditor's name and mailing address <b>Encore Oils c/o SeQuential</b> <b>PO Box 10027</b> <b>Eugene, OR 97440</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$150.00</b>
<b>3.42</b> Nonpriority creditor's name and mailing address <b>ESBF California, LLC</b> <b>5 West 37th Street, 2nd Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Disputed Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$203,602.25</b>

Debtor	Name	Case number (if known)	
	<b>First Capital Retail, LLC</b>	<b>2017-26125</b>	
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Filter Pure Systems, Inc.</b> <b>5405 Boran Place</b> <b>Tampa, FL 33610</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,750.20</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>First Capital Investment Corp</b> <b>1560 Wilson Blvd. Suite 450</b> <b>Arlington, VA 22209</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$74,715.33</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>First Capital Investment Corp</b> <b>1560 Wilson Blvd. Suite 450</b> <b>Arlington, VA 22209</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Related to expansion capital</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>\$1,500,000.00</b>
3.46	<b>Nonpriority creditor's name and mailing address</b> <b>First Capital Investment Corp</b> <b>1560 Wilson Blvd. Suite 450</b> <b>Arlington, VA 22209</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Related to expansion capital</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>\$1,500,000.00</b>
3.47	<b>Nonpriority creditor's name and mailing address</b> <b>First Capital Management</b> <b>275 Hill St., Third Floor</b> <b>Reno, NV 89501</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,733.09</b>
3.48	<b>Nonpriority creditor's name and mailing address</b> <b>First Data</b> <b>265 Broadhollow Road</b> <b>Melville, NY 11747</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Potential claim for litigation of funds held by First Data on behalf of MCA Recovery LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Flue Steam</b> <b>5734 Bankfield Ave</b> <b>Culver City, CA 90230-6302</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$537.27</b>



Debtor	First Capital Retail, LLC		Case number (if known)	2017-26125
Name				
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Frontier Communications</b> <b>PO Box 740407</b> <b>Cincinnati, OH 45274-0407</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4155</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$208.55</b>	
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>GGP Northridge Fashion Center, LP</b> <b>110 North Wacker Drive</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #87</u> <u>1341 Galleria @ Tyler E-21, Riverside, CA 92503</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$53,531.96</b>	
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Global Merchant Cash, Inc.</b> <b>30 Broad Street, Floor 14</b> <b>New York, NY 10004</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Disputed Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$145,214.87</b>	
3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Gordon B. Ford Treasurer</b> <b>Stanislaus County Tax Collector</b> <b>PO Box 859</b> <b>Modesto, CA 95353</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$639.58</b>	
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>Granite Bay Golf Club</b> <b>9600 Golf Club Drive</b> <b>Granite Bay, CA 95746</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,223.56</b>	
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Grease Trap Cleaners</b> <b>673 Royston Lane, Unit #236</b> <b>Hayward, CA 94544</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$796.00</b>	
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>IAC Funding Source, LLC</b> <b>c/o Israel Weinstein, Esq.</b> <b>Law Office of Israel D. Weinstein, P.C.</b> <b>68-15 Main Street, 1st Floor</b> <b>Flushing, NY 11367</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Disputed Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,810.16</b>	



Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Imperial County Tax Collector</b> <b>940 West Main Street #106</b> <b>EI Centro, CA 92243</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                                </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,490.85</b>
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3.58	<b>Nonpriority creditor's name and mailing address</b> <b>Imperial Valley Mall II, LP</b> <b>2030 Hamilton Place Blvd., Suite 500</b> <b>Chattanooga, TN 37421</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #348</u> <u>3451 South Dogwood Avenue, EI Centro, CA 92243</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43,094.40</b>
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3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Keter Environmental Services, Inc</b> <b>PO Box 417468</b> <b>Boston, MA 02241-7468</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,389.43</b>
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3.60	<b>Nonpriority creditor's name and mailing address</b> <b>LA DWP</b> <b>PO Box 30808</b> <b>Los Angeles, CA 90030-0808</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>2661</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                                </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,410.87</b>
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3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Los Angeles County Tax Collector</b> <b>P.O. Box 54027</b> <b>Los Angeles, CA 90054-0027</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                                </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,495.14</b>
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3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Macerich Vintage Faire, LP</b> <b>401 Wilshire Blvd., Suite 700</b> <b>Santa Monica, CA 90401</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #168</u> <u>431 Vintage Faire Mall, Modesto, CA 95350</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$156,305.41</b>
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3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Marcum Accountants &amp; Advisors</b> <b>1920 Main St Suite 950</b> <b>Irvine, CA 92614</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>4479</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,860.50</b>
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Debtor	Name	Case number (if known)	2017-26125
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Matheson Tri-Gas Inc.</b> <b>66 Keystone Drive</b> <b>Montgomeryville, PA 18936</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$345.38</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Mission Uniform</b> <b>702 E. Montecito St.</b> <b>Santa Barbara, CA 93103</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,653.95</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> <b>Modesto Irrigation District</b> <b>PO Box 5355</b> <b>Modesto, CA 95352-5355</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1464</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,105.47</b>
3.67	<b>Nonpriority creditor's name and mailing address</b> <b>Montebello Town Center Investors, LLC</b> <b>10 State House Square, 15th Floor</b> <b>Hartford, CT 06103</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #124</u> <u>2136 Montebello Town Center, BU-16, Montebello, CA 90640</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43,686.72</b>
3.68	<b>Nonpriority creditor's name and mailing address</b> <b>Monterey County</b> <b>P.O. Box 891</b> <b>Salinas, CA 93902-0891</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14.94</b>
3.69	<b>Nonpriority creditor's name and mailing address</b> <b>Morris, Manning &amp; Martin, LLP</b> <b>1401 Eye Street, N.W., Suite 600</b> <b>Washington, DC 20005</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Attorney Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$21,795.00</b>
3.70	<b>Nonpriority creditor's name and mailing address</b> <b>MTL Construction Services Inc.</b> <b>3911 E. La Palma Ave, Suite B</b> <b>Anaheim, CA 92807</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,111.71</b>

Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.71	<b>Nonpriority creditor's name and mailing address</b> <b>Neevo Network Evolution</b> <b>PO Box 5605</b> <b>Auburn, CA 95603</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$90.00</b>
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3.72	<b>Nonpriority creditor's name and mailing address</b> <b>Northridge Owner, L.P.</b> <b>591 W Putnam Avenue</b> <b>Greenwich, CT 06830</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #36</u> <u>9301 Tampa Avenue, Suite 108, Northridge, CA 91324</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35,469.42</b>
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3.73	<b>Nonpriority creditor's name and mailing address</b> <b>Northridge Owner, L.P.</b> <b>591 W Putnam Avenue</b> <b>Greenwich, CT 06830</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #125</u> <u>446 Northridge Mall, Salinas, CA 93906</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,078.00</b>
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3.74	<b>Nonpriority creditor's name and mailing address</b> <b>NuArx Inc.</b> <b>P.O. Box 771994</b> <b>Detroit, MI 48277-1994</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,275.57</b>
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3.75	<b>Nonpriority creditor's name and mailing address</b> <b>Oculus</b> <b>1 South Memorial Dr., Suite 1500</b> <b>Saint Louis, MO 63102</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,536.94</b>
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3.76	<b>Nonpriority creditor's name and mailing address</b> <b>Orkin Pest Control</b> <b>P.O. Box 7161</b> <b>Pasadena, CA 91109</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$834.30</b>
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3.77	<b>Nonpriority creditor's name and mailing address</b> <b>Permit Advisors</b> <b>c/o Daniel Choi</b> <b>8370 Wilshire Blvd, Suite 330</b> <b>Beverly Hills, CA 90211</b>  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,077.30</b>
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Debtor	Name	Case number (if known)	
	<b>First Capital Retail, LLC</b>	<b>2017-26125</b>	
3.78	<b>Nonpriority creditor's name and mailing address</b> <b>PG&amp;E</b> <b>Bankruptcy Unit</b> <b>P.O. Box 8329</b> <b>Stockton, CA 95208</b> Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Utility Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,880.66</b>
3.79	<b>Nonpriority creditor's name and mailing address</b> <b>Sacramento County Property Taxes</b> <b>c/o Unsecured Tax Unit</b> <b>P.O. Box 508</b> <b>Sacramento, CA 95812-0508</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$620.78</b>
3.80	<b>Nonpriority creditor's name and mailing address</b> <b>Securities and Exchange Commission</b> <b>Attention Bankruptcy Counsel</b> <b>5670 Wilshire Blvd FI 11</b> <b>Los Angeles, CA 90036</b> Date(s) debt was incurred <u>2015-2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Subpoena received from the Securities Exchange Commission (SEC) to First Capital Retail, LLC on September 7, 2017 (In the Matter of First Capital Real Estate Trust Incorporation, HO-12919)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.81	<b>Nonpriority creditor's name and mailing address</b> <b>Shoes for Crews</b> <b>c/o File Lockbox 51151</b> <b>Los Angeles, CA 90074-1151</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>0553</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$562.36</b>
3.82	<b>Nonpriority creditor's name and mailing address</b> <b>SMUD</b> <b>P.O. Box 15555</b> <b>Sacramento, CA 95852</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>1504</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Utility Services - Arden</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$907.81</b>
3.83	<b>Nonpriority creditor's name and mailing address</b> <b>SMUD</b> <b>P.O. Box 15555</b> <b>Sacramento, CA 95852</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>1507</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Utility Services - Sunrise</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$786.45</b>
3.84	<b>Nonpriority creditor's name and mailing address</b> <b>Southern California Edison</b> <b>P.O. Box 300</b> <b>Rosemead, CA 91771</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>7394</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Utility Services 124 Monthb</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,414.14</b>

Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.85	<b>Nonpriority creditor's name and mailing address</b> <b>Southern California Edison</b> <b>P.O. Box 300</b> <b>Rosemead, CA 91771</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>7592</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utility Services 15 Montc</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,421.08</b>
3.86	<b>Nonpriority creditor's name and mailing address</b> <b>Southern California Edison</b> <b>P.O. Box 300</b> <b>Rosemead, CA 91771</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>7790</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utility Services 102 Moreno</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,215.23</b>
3.87	<b>Nonpriority creditor's name and mailing address</b> <b>Standard Plumbing Services, Inc</b> <b>3105 Madera Way</b> <b>Antelope, CA 95843-4968</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,500.00</b>
3.88	<b>Nonpriority creditor's name and mailing address</b> <b>Star-West Solano Mall, LLC</b> <b>1350 Travis Blvd.</b> <b>Fairfield, CA 94533</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #94</u> <u>1350 Travis Blvd., Fairfield, CA 94533</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$127,499.00</b>
3.89	<b>Nonpriority creditor's name and mailing address</b> <b>Sunrise Mall Property, LLC</b> <b>1345 Avenue of the Americas</b> <b>New York, NY 10105</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #636</u> <u>6041 Sunrise Mall, Citrus Heights, CA 95610</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$33,055.33</b>
3.90	<b>Nonpriority creditor's name and mailing address</b> <b>Sustainable Solutions Group</b> <b>PO Box 740209</b> <b>Atlanta, GA 30374-0209</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$329.89</b>
3.91	<b>Nonpriority creditor's name and mailing address</b> <b>T Mobile</b> <b>PO Box 51843</b> <b>Los Angeles, CA 90051-6143</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$541.88</b>

Debtor	Name	Case number (if known)	
	<b>First Capital Retail, LLC</b>	<b>2017-26125</b>	
3.92	<b>Nonpriority creditor's name and mailing address</b> <b>Tavern Service, Inc.</b> <b>18228 Parthenia Street</b> <b>Northridge, CA 91325-3391</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$75.25</b>
3.93	<b>Nonpriority creditor's name and mailing address</b> <b>Tech 24/Svc Sol'n Grp./Comm. Food</b> <b>C/O Fifth Third Bank</b> <b>P.O. Box 638959</b> <b>Cincinnati, OH 45263-8959</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,678.51</b>
3.94	<b>Nonpriority creditor's name and mailing address</b> <b>Time Warner Cable</b> <b>PO Box 60074</b> <b>City of Industry, CA 91716-0074</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>5178</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$140.98</b>
3.95	<b>Nonpriority creditor's name and mailing address</b> <b>Trimark Foodcraft</b> <b>PO Box 654046</b> <b>Dallas, TX 75265-4046</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,260.01</b>
3.96	<b>Nonpriority creditor's name and mailing address</b> <b>Tube Art Displays</b> <b>2323 West Washington Ave</b> <b>Yakima, WA 98903-1230</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$592.86</b>
3.97	<b>Nonpriority creditor's name and mailing address</b> <b>Tyco Simplex Grinnell</b> <b>Dept CH 10320</b> <b>Palatine, IL 60055</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,877.00</b>
3.98	<b>Nonpriority creditor's name and mailing address</b> <b>Universal Studios, LLC</b> <b>100 Universal City Plaza</b> <b>Universal City, CA 91608</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Past Due Rent Lease Agreement</u> <u>Cinnabon #9904</u> <u>1000 Universal City Plaza, Universal City, CA 91608</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,921.60</b>

Debtor Name	Case number (if known)	2017-26125
<b>3.99</b> Nonpriority creditor's name and mailing address <b>Verizon Wireless</b> <b>PO Box 3397</b> <b>Bloomington, IL 61702</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>0001</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,680.27</b>
<b>3.100</b> Nonpriority creditor's name and mailing address <b>Vivonet (Syrus)</b> <b>100-1328 Dublin Rd</b> <b>Columbus, OH 43215</b> Date(s) debt was incurred <u>08/2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Accounting Software Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,575.00</b>
<b>3.101</b> Nonpriority creditor's name and mailing address <b>Wasserstrom</b> <b>477 South Front Street</b> <b>Columbus, OH 43215-5625</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>3231</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$816.47</b>
<b>3.102</b> Nonpriority creditor's name and mailing address <b>Waste Management</b> <b>24516 Network PI</b> <b>Chicago, IL 60673-1245</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>0391</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>#0391 (102 Moreno)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$72.51</b>
<b>3.103</b> Nonpriority creditor's name and mailing address <b>Waste Management</b> <b>24516 Network PI</b> <b>Chicago, IL 60673-1245</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>0437</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>#0437 (15 Montc)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$161.19</b>
<b>3.104</b> Nonpriority creditor's name and mailing address <b>Waste Management</b> <b>24516 Network PI</b> <b>Chicago, IL 60673-1245</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1175</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>#1175 (636)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$42.54</b>
<b>3.105</b> Nonpriority creditor's name and mailing address <b>Waste Management</b> <b>24516 Network PI</b> <b>Chicago, IL 60673-1245</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1344</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>#1344 (124 Monte)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$217.05</b>



Debtor	<b>First Capital Retail, LLC</b> <small>Name</small>	Case number (if known)	<b>2017-26125</b>
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3.106	<b>Nonpriority creditor's name and mailing address</b> <b>Waste Management</b> <b>24516 Network Pl</b> <b>Chicago, IL 60673-1245</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>0033</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>0033 (#36 Northridge)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250.13</b>
3.107	<b>Nonpriority creditor's name and mailing address</b> <b>Wenco Partners, LLC</b> <b>275 Hill St. Third Floor</b> <b>Reno, NV 89501</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,983.88</b>
3.108	<b>Nonpriority creditor's name and mailing address</b> <b>YESCO</b> <b>PO Box 11676</b> <b>Tacoma, WA 98411-6676</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,520.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Andrew J. Nazar, Esq.</b> <b>900 W. 48th Place, Suite 900</b> <b>Kansas City, MO 64112</b>	Line <u>3.48</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.2	<b>Cella Lange &amp; Cella, LLP</b> <b>1600 Main Street, Suite 180</b> <b>Walnut Creek, CA 94596</b>	Line <u>3.9</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.3	<b>Goodkin &amp; Lynch, LLP</b> <b>1875 Century Park East, Suite 1860</b> <b>Los Angeles, CA 90067</b>	Line <u>3.2</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.4	<b>Law Office of Jennifer I. Freedman</b> <b>4225 Executive Square, Suite 380</b> <b>La Jolla, CA 92037</b>	Line <u>3.72</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.5	<b>Law Office of Jennifer I. Freedman</b> <b>4225 Executive Square, Suite 380</b> <b>La Jolla, CA 92037</b>	Line <u>3.88</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.6	<b>Law Office of Jennifer I. Freedman</b> <b>4225 Executive Square, Suite 380</b> <b>La Jolla, CA 92037</b>	Line <u>3.73</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—



Debtor <b>First Capital Retail, LLC</b> Name		Case number (if known) <b>2017-26125</b>
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.7	<b>Max Recovery Group, LLC</b> <b>Attn: Vadimm Serebro</b> <b>1 World Trade Center, Suite 8500</b> <b>New York, NY 10007</b>	Line <b><u>3.42</u></b> <input type="checkbox"/> Not listed. Explain _____
4.8	<b>Oswalt &amp; Associates</b> <b>P.O. Box 607</b> <b>Imperial, CA 92251</b>	Line <b><u>3.58</u></b> <input type="checkbox"/> Not listed. Explain _____
4.9	<b>Perkins Coie, LLP</b> <b>1888 Century Park East, Suite 1700</b> <b>Los Angeles, CA 90067</b>	Line <b><u>3.1</u></b> <input type="checkbox"/> Not listed. Explain _____
4.10	<b>PG&amp;E</b> <b>P.O. Box 997300</b> <b>Sacramento, CA 95899</b>	Line <b><u>3.78</u></b> <input type="checkbox"/> Not listed. Explain _____
4.11	<b>Simon</b> <b>225 West Washington Street</b> <b>Indianapolis, IN 46204</b>	Line <b><u>3.67</u></b> <input type="checkbox"/> Not listed. Explain _____
4.12	<b>Star-West Solano Mall, LLC</b> <b>1 E Wacker Drive</b> <b>Chicago, IL 60601</b>	Line <b><u>3.88</u></b> <input type="checkbox"/> Not listed. Explain _____
4.13	<b>The Byrne Law Office</b> <b>24011 Ventura Blvd., Suite 201</b> <b>Calabasas, CA 91302</b>	Line <b><u>3.51</u></b> <input type="checkbox"/> Not listed. Explain _____
4.14	<b>The Law Office of Tara N. Pomparelli</b> <b>30 Wall Street, Eight Floor</b> <b>New York, NY 10005</b>	Line <b><u>3.52</u></b> <input type="checkbox"/> Not listed. Explain _____
4.15	<b>Trainor Fairbrook</b> <b>980 Fulton Avenue</b> <b>Sacramento, CA 95825</b>	Line <b><u>3.89</u></b> <input type="checkbox"/> Not listed. Explain _____
4.16	<b>United States Attorney</b> <b>For Internal Revenue Service</b> <b>501 I Street, Suite 10-100</b> <b>Sacramento, CA 95814</b>	Line <b><u>2.4</u></b> <input type="checkbox"/> Not listed. Explain _____
4.17	<b>United States Department of Justice</b> <b>Civil Trial Section Western Region</b> <b>Box 683, Ben Franklin Station</b> <b>Washington, DC 20044</b>	Line <b><u>2.4</u></b> <input type="checkbox"/> Not listed. Explain _____
4.18	<b>Weston Herzog, LLP</b> <b>550 N. Brand Blvd., Suite 1990</b> <b>Glendale, CA 91203</b>	Line <b><u>3.67</u></b> <input type="checkbox"/> Not listed. Explain _____
4.19	<b>Weston Herzog, LLP</b> <b>550 N. Brand Blvd., Suite 1990</b> <b>Glendale, CA 91203</b>	Line <b><u>3.40</u></b> <input type="checkbox"/> Not listed. Explain _____

Debtor **First Capital Retail, LLC**  
Name

Case number (if known) **2017-26125**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 171,144.62
5b. +	\$ 4,788,786.54
5c.	\$ 4,959,931.16

Fill in this information to identify the case:	
Debtor name	<b>First Capital Retail, LLC</b>
United States Bankruptcy Court for the:	<b>EASTERN DISTRICT OF CALIFORNIA</b>
Case number (if known)	<b>2017-26125</b>

☐ Check if this is an amended filing

# Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

### 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

*Property*

(Official Form 206A/B).

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #102  
22500 Town Center,  
Suite 1111, Moreno  
Valley, CA 92553**

State the term remaining

List the contract number of any government contract

**2250 Town Circle Holdings, LLC  
7501 Wisconsin Avenue, Suite 500 W  
Bethesda, MD 20814**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #15  
5192 Montclair Plaza,  
Montclair, CA 91763  
Expires 7/31/2021**

State the term remaining

List the contract number of any government contract

**5060 Montclair Plaza Lane Owner, LLC  
4700 Wilshire Blvd.  
Los Angeles, CA 90010**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #36  
9301 Tampa Avenue,  
Suite 108, Northridge,  
CA 91324  
Expires 5/31/2018**

State the term remaining

List the contract number of any government contract

**American Properties, Inc.  
591 W Putnam Avenue  
Greenwich, CT 06830**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #80  
1689 Arden Way, Suite  
2002, Sacramento, CA  
95815  
Expires 1/31/2025**

State the term remaining

**Arden Fair Associates, L.P.  
1689 Arden Way, Suite 1167  
Sacramento, CA 95815**

Debtor 1 **First Capital Retail, LLC**

First Name

Middle Name

Last Name

Case number (if known) **2017-26125**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Auntie Anne's  
10250 Santa Monica Blvd., #2760, Los Angeles, CA 90067  
Expires 6/30/2024**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Century City Mall, LLC  
2049 Century Park East, 41st Floor  
Los Angeles, CA 90067**

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Commerical lease agreement  
Cinnabon #101916  
10250 Santa Monica Blvd., #2765, Los Angeles, CA 90067  
Expires 6/30/2024**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Century City Mall, LLC  
2049 Century Park East, 41st Floor  
Los Angeles, CA 90067**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #260  
1066 Santa Rosa Plaza, Santa Rosa, CA 95401  
Expired**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Emi Santa Rosa Limited Partnership  
305 E. 47th Street  
3 Dag Hammarskjold Plaza  
New York, NY 10017**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Commercial lease agreement  
Cinnabon #87  
1341 Galleria @ Tyler E-21, Riverside, CA 92503  
Expires 7/31/2018**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**GGP Northridge Fashion Center, LP  
110 North Wacker Drive  
Chicago, IL 60606**

Debtor 1 **First Capital Retail, LLC**

First Name

Middle Name

Last Name

Case number (if known) **2017-26125**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |       |  |  |   |
|-------|--|--|---|
| 2.9.  | State what the contract or lease is for and the nature of the debtor's interest<br><br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Commercial lease agreement</b><br><b>Cinnabon #348</b><br><b>3451 South Dogwood Avenue, El Centro, CA 92243</b><br><b>Expires 7/31/2024</b>               | <b>Imperial Valley Mall II, LP</b><br><b>2030 Hamilton Place Blvd., Suite 500</b><br><b>Chattanooga, TN 37421</b>     |
| 2.10. | State what the contract or lease is for and the nature of the debtor's interest<br><br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Commercial lease agreement</b><br><b>Cinnabon #168</b><br><b>431 Vintage Faire Mall, Modesto, CA 95350</b><br><b>Expires 7/31/2024</b>                    | <b>Macerich Vintage Faire, LP</b><br><b>401 Wilshire Blvd., Suite 700</b><br><b>Santa Monica, CA 90401</b>            |
| 2.11. | State what the contract or lease is for and the nature of the debtor's interest<br><br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Commerical lease agreement</b><br><b>Cinnabon #124</b><br><b>2136 Montebello Town Center, BU-16, Montebello, CA 90640</b><br><b>Expires 12/31/2019</b>    | <b>Montebello Town Center Investors, LLC</b><br><b>10 State House Square, 15th Floor</b><br><b>Hartford, CT 06103</b> |
| 2.12. | State what the contract or lease is for and the nature of the debtor's interest<br><br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Commercial lease agreement</b><br><b>Cinnabon #125</b><br><b>446 Northridge Mall, Salinas, CA 93906</b><br><b>Expires 4/30/2018</b>                       | <b>Northridge Owner, L.P.</b><br><b>591 W Putnam Avenue</b><br><b>Greenwich, CT 06830</b>                             |
| 2.13. | State what the contract or lease is for and the nature of the debtor's interest<br><br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Commercial lease agreement</b><br><b>Mrs. Fields</b><br><b>925 Blossom Hill Road, Suite 2005</b><br><b>San Jose, CA 95123</b><br><b>Expires 8/31/2022</b> | <b>Oakridge Mall, LLC</b><br><b>2049 Century Park East, 41st Floor</b><br><b>Los Angeles, CA 90067</b>                |

Debtor 1 **First Capital Retail, LLC**  
 First Name Middle Name Last Name

Case number (if known) **2017-26125**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14.	State what the contract or lease is for and the nature of the debtor's interest	<b>Commercial lease agreement</b> <b>Cinnabon #171</b> <b>925 Blossom Hill Road,</b> <b>Suite 1115, San Jose,</b> <b>CA 95123</b> <b>Expires 1/31/2027</b>	
	State the term remaining		
	List the contract number of any government contract		<b>Oakridge Mall, LLC</b> <b>2049 Century Park East, 41st Floor</b> <b>Los Angeles, CA 90067</b>
<hr/>			
2.15.	State what the contract or lease is for and the nature of the debtor's interest	<b>Commerical lease agreement</b> <b>Cinnabon #94</b> <b>1350 Travis Blvd.,</b> <b>Fairfield, CA 94533</b> <b>Expires 4/30/2018</b>	
	State the term remaining		
	List the contract number of any government contract		<b>Star-West Solano Mall, LLC</b> <b>1350 Travis Blvd.</b> <b>Fairfield, CA 94533</b>
<hr/>			
2.16.	State what the contract or lease is for and the nature of the debtor's interest	<b>Commerical lease agreement</b> <b>Cinnabon #636</b> <b>6041 Sunrise Mall,</b> <b>Citrus Heights, CA</b> <b>95610</b> <b>Expired</b>	
	State the term remaining		
	List the contract number of any government contract		<b>Sunrise Mall Property, LLC</b> <b>1345 Avenue of the Americas</b> <b>New York, NY 10105</b>
<hr/>			
2.17.	State what the contract or lease is for and the nature of the debtor's interest	<b>Commerical lease agreement</b> <b>Cinnabon #9904</b> <b>1000 Universal City Plaza, Universal City,</b> <b>CA 91608</b> <b>Expires 6/30/2020</b>	
	State the term remaining		
	List the contract number of any government contract		<b>Universal Studios, LLC</b> <b>100 Universal City Plaza</b> <b>Universal City, CA 91608</b>
<hr/>			
2.18.	State what the contract or lease is for and the nature of the debtor's interest	<b>Equipment lease for telephones for management staff</b>	
	State the term remaining	<b>Month to month</b>	
	List the contract number of any government contract		<b>Veriphone, Inc.</b> <b>1400 W Stanford Ranch Rd #200</b> <b>Rocklin, CA 95765</b>

Debtor 1 **First Capital Retail, LLC**

First NameMiddle NameLast Name

Case number (if known) **2017-26125**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name **First Capital Retail, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **2017-26125**

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 First Capital Real Estate Investments

410 Park Avenue 14th Floor  
New York, NY 10022

Heartland Bank

☒ D 2.5  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 First Capital Real Estate Investments

410 Park Avenue 14th Floor  
New York, NY 10022

Heartland Bank

☒ D 2.6  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 First Capital Real Estate Investments

410 Park Avenue 14th Floor  
New York, NY 10022

Heartland Bank

☒ D 2.7  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 First Capital Real Estate Investments

410 Park Avenue 14th Floor  
New York, NY 10022

Byline Bank

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 First Capital Real Estate Investments

410 Park Avenue 14th Floor  
New York, NY 10022

Yellowstone Capital West, LLC

☒ D 2.16  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_



Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>First Capital Real Estate Investments</b>	<b>410 Park Avenue 14th Floor New York, NY 10022</b>	<b>Securities and Exchange Commission</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.80</u> <input type="checkbox"/> G _____
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2.7	<b>First Capital Real Estate Investments</b>	<b>410 Park Avenue 14th Floor New York, NY 10022</b>	<b>Morris, Manning &amp; Martin, LLP</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
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2.8	<b>First Capital Real Estate Investments</b>	<b>410 Park Avenue 14th Floor New York, NY 10022</b>	<b>Byline Bank</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Byline Bank</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>iKahn Capital, LLC</b>	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>World Global Financing, Inc.</b>	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>World Global Financing, Inc.</b>	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Yellowstone Capital West, LLC</b>	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>ML Factors Funding, LLC</b>	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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2.16	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
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2.17	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
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2.18	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.19	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.20	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
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2.21	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
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2.23	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
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2.24	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
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2.25	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
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2.26	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
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2.27	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.28</u> <input type="checkbox"/> G _____
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2.28	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Cinnabon Franchisor SPV, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____
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2.29	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>ESBF California, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
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Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>IAC Funding Source, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
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2.31	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Securities and Exchange Commission</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.80</u> <input type="checkbox"/> G _____
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2.32	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Global Merchant Cash, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.52</u> <input type="checkbox"/> G _____
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2.33	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Morris, Manning &amp; Martin, LLP</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
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2.34	<b>Suneet Singal</b>	<b>512 Alta Vista Court El Dorado Hills, CA 95762</b>	<b>Byline Bank</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name First Capital Retail, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIACase number (if known) 2017-26125☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**From the beginning of the fiscal year to filing date:**  
From 1/01/2017 to **Filing Date**

**Sources of revenue**  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$6,469,096.00

**For prior year:**  
From 1/01/2016 to 12/31/2016

☒ Operating a business  
☐ Other \_\_\_\_\_

\$9,927,109.00

**For year before that:**  
From 6/01/2015 to 5/31/2016

☒ Operating a business  
☐ Other \_\_\_\_\_

\$5,482,506.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Payments to Creditors See Attachment B</b>		<b>\$0.00</b>	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Rameshwar Prasad 500 Capitol Mall, Suite 2350 Sacramento, CA 95814 President</b>	<b>9/2016 - 09/2017</b>	<b>\$1,077,414.72</b>	<b>Expense Reimbursements for various vendor payments which include but not limited to: repair and maintenance, subscription services, travel expenses, inventory purchase, etc.</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>California State Board of Equalization Account Information Group MIC 29 P.O. Box 942879 Sacramento, CA 94279</b>	<b>Bank Levy</b>	<b>5/10/2017, 5/24/2017, 6/15/2017</b>	<b>\$169,366.40</b>
<b>iKahn Capital, LLC 160 Pearl Street New York, NY 10005</b>	<b>Bank Levy</b>	<b>8/15/2017</b>	<b>\$16,490.00</b>
<b>Yellowstone Capital West, LLC 30 Broad Street, 14th Floor New York, NY 10004</b>	<b>Bank Levy</b>	<b>8/10/2017, 8/18/2017, 8/21/2017 - 9/8/2017</b>	<b>\$214,932.33</b>
<b>ESBF California, LLC 5 West 37th Street, 2nd Floor New York, NY 10018</b>	<b>Bank Levy</b>	<b>8/10/2017, 8/18/2017, 8/21/2017, 8/22/2017</b>	<b>\$78,750.00</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125**☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Plaintiff: Arden Fair Associates, LP Defendant: First Capital Retail, LLC 34-2017-00214939-CU-UD-GD S</b>	<b>Civil</b>	<b>Superior Court of California County of Sacramento 720 Ninth Street Sacramento, CA 95814</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	<b>Plaintiff: Montebello Town Center Investors, LLC Defendant: First Capital Retail, LLC BC670442</b>	<b>Civil</b>	<b>Superior Court of California County of Los Angeles 111 N. Hill Street Los Angeles, CA 90012</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	<b>Plaintiff: 2250 Town Circle Holdings, LLC Defendant: First Capital Retail, LLC RIC1712563</b>	<b>Civil</b>	<b>Superior Court of California County of Riverside 4050 Main Street Riverside, CA 92501</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	<b>Plaintiff: Northridge Owner, LP Defendant: First Capital Retail, LLC 17CV003022</b>	<b>Civil</b>	<b>Superior Court of California County of Monterey 1200 Aguajito Road Monterey, CA 93940</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	<b>Plaintiff: GGP Northridge Fashion Center, LP Defendant: First Capital Retail, LLC PC057913</b>	<b>Civil</b>	<b>Superior Court of California County of Los Angeles 9425 Penfield Avenue Chatsworth, CA 91311</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	<b>Plaintiff: EMI Santa Rosa, LP Defendant: First Capital Retail, LLC SCV261064</b>	<b>Civil</b>	<b>Superior Court of California County of Sonoma 3055 Cleveland Avenue Santa Rosa, CA 95403</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	<b>Plaintiff: Sunrise Mall Property, LLC Defendant: First Capital Retail, LLC 34-2017-00212300-CU-UD-GD S</b>	<b>Civil</b>	<b>Superior Court of California County of Sacramento 720 Ninth Street Sacramento, CA 95814</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	<b>Plaintiff: 5060 Montclair Plaza Lane Owner, LLC Defendant: First Capital Retail, LLC CIVDS1620657</b>	<b>Civil</b>	<b>Superior Court of California County of San Bernardino 247 West Third Street San Bernardino, CA 92415</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.9.	<b>Plaintiff: Star-West Solano, LLC Defendant: First Capital Retail, LLC FCS048151</b>	<b>Civil</b>	<b>Superior Court of California County of Solano 580 Texas Street Fairfield, CA 94533</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10	<b>Plaintiff: ESBF California, LLC Defendant: First Capital Retail, LLC 607357/2017</b>	<b>Civil</b>	<b>Supreme Court of the State of New York County of Nassau 100 Supreme Court Drive Mineola, NY 11501</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.11	<b>Plaintiff: Global Merchant Cash Defendant: First Capital Retail, LLC 17-812641</b>	<b>Collection</b>	<b>Supreme Court of the State of New York County of Erie 25 Delaware Avenue Buffalo, NY 14202</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.12	<b>Plaintiff: Yellowstone Capital West, LLC Defendant: First Capital Retail, LLC 810484/2017</b>	<b>Collection</b>	<b>Supreme Court of the State of New York County of Erie 25 Delaware Avenue Buffalo, NY 14202</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.13	<b>Plaintiff: Sunrise Mall Property, LLC Defendant: First Capital Retail, LLC 34-2017-00217622-CU-UD-GD S</b>	<b>Civil</b>	<b>Superior Court of California County of Sacramento 720 Ninth Street Sacramento, CA 95814</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.14	<b>Plaintiff: IAC Funding Source, LLC Defendant: First Capital Retail, LLC 17-812770</b>	<b>Collection</b>	<b>Supreme Court of the State of New York County of Erie 25 Delaware Avenue Buffalo, NY 14202</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None



Debtor First Capital Retail, LLCCase number (if known) 2017-26125**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

**Who was paid or who received the transfer?**  
Address

**If not money, describe any property transferred**

**Dates**

**Total amount or value**

11.1. **Law Offices of Gabriel Liberman, APC**  
2033 Howe Avenue, Suite 140  
Sacramento, CA 95825

**Attorney Fees**

**8/28/2017**

**\$1,500.00**

**Email or website address**

**Who made the payment, if not debtor?**

11.2. **Law Offices of Gabriel Liberman, APC**  
2033 Howe Avenue, Suite 140  
Sacramento, CA 95825

**Attorney Fees**

**9/14/2017**

**\$28,500.00**

**Email or website address**

**Who made the payment, if not debtor?**  
**Lochan Enterprises, LLC**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

**Name of trust or device**

**Describe any property transferred**

**Dates transfers were made**

**Total amount or value**

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

**Who received transfer?**  
Address

**Description of property transferred or payments received or debts paid in exchange**

**Date transfer was made**

**Total amount or value**

**Part 7: Previous Locations**

Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	2377 Gold Meadow Way, Suite 290 Rancho Cordova, CA 95670	6/2016 - 11/2016
14.2.	2355 Gold Meadow Way, Suite 160 Rancho Cordova, CA 95670	2/2017 - 9/2017

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. <b>First Capital Management</b> <b>275 Hill Street, 3rd Floor</b> <b>Reno, NV 89501</b>	<b>1/1/2016-Present</b>
26a.2. <b>El Dorado Hills Book Keeping</b> <b>1020 Suncast Ln #107</b> <b>El Dorado Hills, CA 95762</b>	<b>12/8/2014-12/31/2015</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. <b>First Capital Management</b> <b>275 Hill Street, 3rd Floor</b> <b>Reno, NV 89501</b>	<b>2016</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>First Capital Management</b> <b>275 Hill Street, 3rd Floor</b> <b>Reno, NV 89501</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. <b>Byline Bank</b> <b>180 N Lasalle Street</b> <b>Chicago, IL 60601</b>
26d.2. <b>First Capital Real Estate Investments</b> <b>410 Park Avenue 14th Floor</b> <b>New York, NY 10022</b>
26d.3. <b>Heartland Bank</b> <b>5100 Kavanaugh Blvd</b> <b>Little Rock, AR 72207</b>

Debtor **First Capital Retail, LLC**Case number (if known) **2017-26125****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Rameshwar Prasad	500 Capitol Mall, Suite 2350 Sacramento, CA 95814	President	100%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Suneet Singal	512 Alta Vista Court El Dorado Hills, CA 95762	President	12/2014 - 2/23/2017

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Suneet Singal 512 Alta Vista Court El Dorado Hills, CA 95762	Unknown. Estimated \$5 million	09/14/2016-9/14/2017	Unauthorized by Rameshwar Prasad but at the direction of Suneet Singal.
Relationship to debtor Prior Owner			
30.2 Rameshwar Prasad 500 Capitol Mall, Suite 2350 Sacramento, CA 95814	100,000.00	04/05/2017	Bonus
Relationship to debtor President			

Debtor **First Capital Retail, LLC**

Case number (if known) **2017-26125**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	<b>Rameshwar Prasad 500 Capitol Mall, Suite 2350 Sacramento, CA 95814</b>	<b>266,368.97</b>	<b>09/15/2016-09/14/2017</b>	<b>Salary</b>
	<b>Relationship to debtor President</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor First Capital Retail, LLCCase number (if known) 2017-26125**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 12, 2017/s/ Rameshwar Prasad

Signature of individual signing on behalf of the debtor

Rameshwar Prasad

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☒ Yes

## Attachment B

## Payments to Creditors in the last 90 days over \$6,425

Date	Name	Memo	Amount
08/03/2017	Accountemps	Cust #: 00580-101399000	-1,060.00
06/27/2017	Accountemps		-2,093.50
07/24/2017	Accountemps		-4,028.00
08/17/2017	Accountemps		-2,067.00
08/29/2017	Accountemps		-2,120.00
<b>Accountemps Total</b>			<b>-11,368.50</b>
08/18/2017	Ace Funding		-1,862.00
08/21/2017	Ace Funding		-1,862.00
08/21/2017	Ace Funding		-1,862.00
08/22/2017	Ace Funding		-1,862.00
<b>Ace Funding Total</b>			<b>-7,448.00</b>
08/13/2017	ADP Payroll	ADP fee for pay period 08.01.17-08.13.17	-869.16
08/27/2017	ADP Payroll	ADP fee for pay period 08.14.17-08.27.17	-886.97
08/13/2017	ADP Payroll	Manual checks for pay period 08.01.17-08.13.17	-2,102.95
08/27/2017	ADP Payroll	Manual checks for pay period 08.14.17-08.27.17	-3,019.65
09/10/2017	ADP Payroll	Manual checks for pay period 08.28.17-09.10.17	-2,736.62
08/13/2017	ADP Payroll	Prepaid worker's comp for pay period 08.01.17-08.13.17	-4,051.50
08/13/2017	ADP Payroll	Total net pay due for pay period 08.01.17-08.13.17	-83,778.39
08/27/2017	ADP Payroll	Total net pay due for pay period 08.14.17-08.27.17	-86,583.78
09/10/2017	ADP Payroll	Total net pay due for pay period 08.28.17-09.10.17	-83,447.47
08/13/2017	ADP Payroll	Total taxes for pay period 08.01.17-08.13.17	-36,702.54
08/27/2017	ADP Payroll	Total taxes for pay period 08.14.17-08.27.17	-38,640.02
09/10/2017	ADP Payroll	Total taxes for pay period 08.28.17-09.10.17	-36,468.12
08/13/2017	ADP Payroll	Worker's comp for pay period 08.01.17-08.13.17	-6,024.90
08/27/2017	ADP Payroll	Worker's comp for pay period 08.14.17-08.27.17	-5,071.15
09/10/2017	ADP Payroll	Worker's comp for pay period 08.28.17-09.10.17	-954.60
09/07/2017	ADP Payroll		-105.13
<b>ADP Payroll Total</b>			<b>-391,442.95</b>
09/13/2017	Bank Of America	Legal Order fee, LTS D091217000660	-125.00
09/13/2017	Bank Of America	Legal Order, LTS D091217000660	-46,201.68
09/13/2017	Bank Of America	Legal Order, LTS D091217000660	-31,616.76
09/13/2017	Bank Of America	Legal Order, LTS D091217000660	-15,282.85
<b>Bank Of America Total</b>			<b>-93,226.29</b>
08/16/2017	CA State BOE	Sun Valley July sales tax prepayment	-2,000.00
08/16/2017	CA State BOE	Sun Valley Q1 2017 sales tax pymt	-7,426.34
08/16/2017	CA State BOE	Sun Valley Q2 2017 sales tax pymt	-11,004.15
06/15/2017	CA State BOE		-17,889.82
<b>CA State BOE Total</b>			<b>-38,320.31</b>
06/15/2017	Capital Stack (Spark Funding)		-4,408.00
06/15/2017	Capital Stack (Spark Funding)		-4,408.00
06/16/2017	Capital Stack (Spark Funding)		-4,408.00
06/16/2017	Capital Stack (Spark Funding)		-4,408.00
06/19/2017	Capital Stack (Spark Funding)		-4,408.00
06/19/2017	Capital Stack (Spark Funding)		-4,408.00



06/20/2017	Capital Stack (Spark Funding)		-4,408.00
06/20/2017	Capital Stack (Spark Funding)		-4,408.00
06/21/2017	Capital Stack (Spark Funding)		-4,408.00
06/21/2017	Capital Stack (Spark Funding)		-4,331.75
06/22/2017	Capital Stack (Spark Funding)		-4,408.00
06/22/2017	Capital Stack (Spark Funding)		-4,408.00
06/23/2017	Capital Stack (Spark Funding)		-4,408.00
06/23/2017	Capital Stack (Spark Funding)		-4,408.00
06/27/2017	Capital Stack (Spark Funding)		-1,080.35
	<b>Capital Stack (Spark Funding) Total</b>		<b>-62,716.10</b>
07/10/2017	Cinnabon Royalty		-15,683.72
09/08/2017	Cinnabon Royalty		-15,000.00
	<b>Cinnabon Royalty Total</b>		<b>-30,683.72</b>
06/15/2017	Everest Business Funding		-2,028.57
06/16/2017	Everest Business Funding		-2,028.57
06/19/2017	Everest Business Funding		-2,028.57
06/20/2017	Everest Business Funding		-2,028.57
06/21/2017	Everest Business Funding		-2,028.57
06/22/2017	Everest Business Funding		-2,028.57
06/23/2017	Everest Business Funding		-2,028.57
06/26/2017	Everest Business Funding		-2,028.57
06/27/2017	Everest Business Funding		-2,028.57
06/28/2017	Everest Business Funding		-2,028.57
06/29/2017	Everest Business Funding		-2,028.57
06/30/2017	Everest Business Funding		-2,028.57
07/03/2017	Everest Business Funding		-2,028.57
07/05/2017	Everest Business Funding		-2,028.57
07/05/2017	Everest Business Funding		-2,028.57
07/06/2017	Everest Business Funding		-2,028.57
07/07/2017	Everest Business Funding		-2,028.57
07/11/2017	Everest Business Funding		-2,028.57
08/10/2017	Everest Business Funding		-53,191.34
08/10/2017	Everest Business Funding		-21,808.66
08/18/2017	Everest Business Funding		-1,250.00
08/21/2017	Everest Business Funding		-1,250.00
08/22/2017	Everest Business Funding		-1,250.00
	<b>Everest Business Funding Total</b>		<b>-115,264.26</b>
06/28/2017	FCM	Payroll	-12,871.47
07/14/2017	FCM	Payroll	-11,800.00
06/20/2017	FCM		-51,493.96
06/27/2017	FCM		-24,102.17
07/03/2017	FCM		-19,001.46
07/06/2017	FCM		-40,312.52
07/10/2017	FCM		-15,700.00
07/10/2017	FCM		-15,000.00
07/11/2017	FCM		-7,500.00
07/12/2017	FCM		-16,700.00

07/13/2017	FCM		-13,000.00
07/20/2017	FCM		-21,643.36
07/20/2017	FCM		-9,879.39
<b>FCM Total</b>			<b>-259,004.33</b>
07/07/2017	Ridgestone Bank 23676	Loan: 23676 (Byline Bank)	-26,313.60
08/07/2017	Ridgestone Bank 23676	Loan: 23676 (Byline Bank)	-26,313.60
<b>Ridgestone Bank 23676 Total</b>			<b>-52,627.20</b>
06/15/2017	SSA - System Services America		-3,600.00
06/16/2017	SSA - System Services America		-7,600.00
06/20/2017	SSA - System Services America		-19,000.00
06/20/2017	SSA - System Services America		-1,500.00
06/21/2017	SSA - System Services America		-10,000.00
06/23/2017	SSA - System Services America		-10,000.00
06/27/2017	SSA - System Services America		-18,000.00
06/30/2017	SSA - System Services America		-10,000.00
06/30/2017	SSA - System Services America		-10,000.00
07/03/2017	SSA - System Services America		-10,000.00
07/03/2017	SSA - System Services America		-6,000.00
07/06/2017	SSA - System Services America		-10,000.00
07/07/2017	SSA - System Services America		-5,000.00
07/10/2017	SSA - System Services America		-15,000.00
07/12/2017	SSA - System Services America		-4,700.00
07/12/2017	SSA - System Services America		-3,400.00
07/13/2017	SSA - System Services America		-6,000.00
07/14/2017	SSA - System Services America		-5,000.00
07/19/2017	SSA - System Services America		-10,000.00
07/20/2017	SSA - System Services America		-10,000.00
07/21/2017	SSA - System Services America		-9,800.00
07/24/2017	SSA - System Services America		-10,000.00
07/26/2017	SSA - System Services America		-20,000.00
07/31/2017	SSA - System Services America		-25,000.00
08/07/2017	SSA - System Services America		-25,000.00
08/10/2017	SSA - System Services America		-15,500.00
08/10/2017	SSA - System Services America		-2,000.00
08/10/2017	SSA - System Services America		-1,000.00
08/11/2017	SSA - System Services America		-10,000.00
08/15/2017	SSA - System Services America		-17,000.00
08/16/2017	SSA - System Services America		-20,000.00
08/16/2017	SSA - System Services America		-18,000.00
08/25/2017	SSA - System Services America		-30,000.00
08/29/2017	SSA - System Services America		-15,000.00
08/31/2017	SSA - System Services America		-8,000.00
09/05/2017	SSA - System Services America		-10,000.00
09/06/2017	SSA - System Services America		-10,000.00
09/06/2017	SSA - System Services America		-5,000.00
09/07/2017	SSA - System Services America		-10,000.00
09/11/2017	SSA - System Services America		-25,000.00

<b>SSA - System Services America Total</b>			<b>-461,100.00</b>
06/15/2017	Travelers Insurance	Acct #: 2374E9193; Policy #: 3F998981 UB	-33,466.67
<b>Travelers Insurance Total</b>			<b>-33,466.67</b>
06/27/2017	Universal Studios City Walk		-15,594.75
<b>Universal Studios City Walk Total</b>			<b>-15,594.75</b>
08/03/2017	Vivonet (Syrus)		-2,325.00
08/18/2017	Vivonet (Syrus)		-4,650.00
<b>Vivonet (Syrus) Total</b>			<b>-6,975.00</b>
06/15/2017	WG Prime		-445.00
06/16/2017	WG Prime		-445.00
06/19/2017	WG Prime		-445.00
06/20/2017	WG Prime		-445.00
06/21/2017	WG Prime		-445.00
06/22/2017	WG Prime		-445.00
06/23/2017	WG Prime		-445.00
06/26/2017	WG Prime		-445.00
06/27/2017	WG Prime		-445.00
06/28/2017	WG Prime		-445.00
06/29/2017	WG Prime		-445.00
06/30/2017	WG Prime		-445.00
07/03/2017	WG Prime		-445.00
07/05/2017	WG Prime		-445.00
07/06/2017	WG Prime		-445.00
07/07/2017	WG Prime		-445.00
07/10/2017	WG Prime		-445.00
07/11/2017	WG Prime		-445.00
07/12/2017	WG Prime		-445.00
07/13/2017	WG Prime		-445.00
07/17/2017	WG Prime		-445.00
07/17/2017	WG Prime		-445.00
07/18/2017	WG Prime		-445.00
07/19/2017	WG Prime		-445.00
07/20/2017	WG Prime		-445.00
07/21/2017	WG Prime		-445.00
07/24/2017	WG Prime		-445.00
07/25/2017	WG Prime		-445.00
07/26/2017	WG Prime		-445.00
07/27/2017	WG Prime		-445.00
07/28/2017	WG Prime		-445.00
07/31/2017	WG Prime		-445.00
<b>WG Prime Total</b>			<b>-14,240.00</b>
06/15/2017	World Global Fin		-1,334.00
06/16/2017	World Global Fin		-1,334.00
06/19/2017	World Global Fin		-1,334.00
06/20/2017	World Global Fin		-1,334.00
06/21/2017	World Global Fin		-1,334.00
06/22/2017	World Global Fin		-1,334.00

06/23/2017	World Global Fin	-1,334.00
06/26/2017	World Global Fin	-1,334.00
06/27/2017	World Global Fin	-1,334.00
06/28/2017	World Global Fin	-1,334.00
06/29/2017	World Global Fin	-1,334.00
06/30/2017	World Global Fin	-1,334.00
07/03/2017	World Global Fin	-1,334.00
07/05/2017	World Global Fin	-1,334.00
07/06/2017	World Global Fin	-1,334.00
07/07/2017	World Global Fin	-1,334.00
07/10/2017	World Global Fin	-1,334.00
07/11/2017	World Global Fin	-1,334.00
07/12/2017	World Global Fin	-1,334.00
07/13/2017	World Global Fin	-1,334.00
07/14/2017	World Global Fin	-1,334.00
07/17/2017	World Global Fin	-1,334.00
07/18/2017	World Global Fin	-1,334.00
07/19/2017	World Global Fin	-1,334.00
07/20/2017	World Global Fin	-1,334.00
07/21/2017	World Global Fin	-1,334.00
07/24/2017	World Global Fin	-1,334.00
07/25/2017	World Global Fin	-1,334.00
07/26/2017	World Global Fin	-1,334.00
07/27/2017	World Global Fin	-1,334.00
07/28/2017	World Global Fin	-1,334.00
07/31/2017	World Global Fin	-1,334.00
08/21/2017	World Global Fin	-1,334.00
08/22/2017	World Global Fin	-1,334.00
<b>World Global Fin Total</b>		<b>-45,356.00</b>
06/15/2017	Yellowstone Capital	-1,247.50
06/16/2017	Yellowstone Capital	-1,247.50
06/19/2017	Yellowstone Capital	-1,247.50
06/20/2017	Yellowstone Capital	-1,247.50
06/21/2017	Yellowstone Capital	-2,999.50
06/22/2017	Yellowstone Capital	-2,999.50
06/23/2017	Yellowstone Capital	-2,999.50
06/26/2017	Yellowstone Capital	-2,999.50
06/27/2017	Yellowstone Capital	-2,999.50
06/28/2017	Yellowstone Capital	-2,999.50
06/29/2017	Yellowstone Capital	-2,999.50
06/30/2017	Yellowstone Capital	-2,999.50
07/03/2017	Yellowstone Capital	-2,999.50
07/05/2017	Yellowstone Capital	-2,999.50
07/06/2017	Yellowstone Capital	-2,999.50
07/06/2017	Yellowstone Capital	-2,999.50
07/06/2017	Yellowstone Capital	-2,999.50
07/07/2017	Yellowstone Capital	-2,999.50

07/07/2017	Yellowstone Capital	-2,999.50
07/11/2017	Yellowstone Capital	-2,999.50
07/11/2017	Yellowstone Capital	-2,999.50
08/10/2017	Yellowstone Capital	-16,598.10
08/18/2017	Yellowstone Capital	-4,000.00
08/21/2017	Yellowstone Capital	-4,000.00
	<b>Yellowstone Capital Total</b>	<b>-80,579.60</b>
	<b>Grand Total</b>	<b>-1,719,413.68</b>

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Eastern District of California**

In re First Capital Retail, LLC

Debtor(s)

Case No. 2017-26125Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ \_\_\_\_\_ **Pre-petition fees incurred \$4,712.00\***

Prior to the filing of this statement I have received \$ \_\_\_\_\_ **\$30,000.00 is the total amount of retainer payment received pre-petition**

**\* Breakdown of Pre-petition compensation:**

(1) Prof. fees [Pre-petition].....\$2,995.00

(2) Filing Fee.....\$1,717.00

(3) Total Pre-petition fees earned.....\$4,712.00

**\$25,288.00 retainer being held in trust for post petition work [\$30,000.00 minus \$4,712.00]**

\$

**0.00 due for pre-petition work**

Balance Due \_\_\_\_\_

2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☒ Other (specify): First Capital Retail, LLC paid \$1,500.00 of pre-petition retainer. Third party payor, Lochan Enterprises, LLC, paid \$28,500.00
4. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. [Other provisions as needed]  
**Other general bankruptcy counseling.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**An attorney who is retained to represent a debtor in a bankruptcy case constitutes an appearance for all purposes in the case, including, without limitation, motions for relief from the automatic stay, motions to avoid liens, objections to claims, and reaffirmation agreements. However, an appearance in the bankruptcy case for a party does not require the attorney to appear for that party in an adversary proceeding**

In re **First Capital Retail, LLC**

Debtor(s)

Case No. **2017-26125****DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**October 12, 2017***Date**/s/ Gabriel E. Liberman***Gabriel E. Liberman***Signature of Attorney***Law Offices of Gabriel Liberman, APC****2033 Howe Ave., STE 140****Sacramento, CA 95825****916-485-1111 Fax: 916-485-1111****attorney@4851111.com***Name of law firm*

**United States Bankruptcy Court  
Eastern District of California**

In re First Capital Retail, LLC

Debtor(s)

Case No. 2017-26125Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 12, 2017Signature /s/ Rameshwar Prasad  
Rameshwar Prasad

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*